

INTUIT QUICKBOOKS ONLINE CHANGES FOR 2025

Changes to Automated Tax Withdrawals

Starting January 1, 2025, QuickBooks Online Payroll will begin withdrawing payroll taxes with each payroll and when there is an increase in tax liabilities, instead of withdrawing them when due.

- Clients must confirm to continue to use automated taxes: By December 31, 2024, a primary or company admin, including accountants with these roles, must log in to confirm you want to continue using automated tax payments and filings. They can do so by going to 'Payroll Overview' and selecting 'Keep using automated taxes.' If an admin does not complete this step by December 31, automated taxes will be turned off starting January 1, 2025.
- If I confirm, what happens starting January 1, 2025?
 - QBO will automatically withdraw payroll taxes from the bank account on file when payroll is processed, a past payroll is adjusted, a tax rate is updated, or any time you owe more in taxes.
 - QBO will continue to withdraw payroll taxes only for tax jurisdictions for which you complete tax setup. To find out the status of your tax setup for each jurisdiction, check the 'Automated Taxes' widget on the 'Payroll Overview' page.
 - o For tax periods ending before January 1, 2025, QBO will withdraw payroll taxes when they become due.
 - The company authorizes Intuit to hold onto the payroll tax funds until they are
 due to the relevant taxing authority, and understands that no interest or earnings
 will accrue to your company for any of the money held by Intuit.

Changes to Year-End Tax Forms

Starting in January 2025 for tax season 2024, Intuit QBO will no longer be printing and mailing W-2 tax forms as part of the QuickBooks Online Payroll subscription.

- W-2 tax forms will now cost \$4 per employee to print and mail. QBO will continue to efile on the client's behalf and send an electronic copy to employees, as part of the company's subscription.
- To avoid paying the printing and mailing fees, clients must change their W-2 settings on or before January 3, 2025 by logging into their QuickBooks Online Payroll account and choosing 'Payroll Settings,' then 'Form W-2 Printing.' If you or the client changes these settings, they will need to download, print, and mail W2s themselves, or ask their employees to consent to paperless W-2s in QuickBooks Workforce.
- If you/the client does nothing, Intuit QBO will continue to print and mail the client's W-2s at the new price of \$4 per employee.